

## EXPLORING CAREERS, UNDERSTANDING INCOME, AND MANAGING YOUR MONEY

**Unit I: Understanding Income**

1. AUG 21 Special Event - **FROSH FEST**
2. AUG 22 Welcome to FSS!
3. AUG 23 Personal Financial Decisions (PFIN 1-1)
4. AUG 24 Career Planning (PFIN 1-2) - **GO BANANAS!**
5. AUG 27 PFIN 1 Project: Finding the Right Career
6. AUG 28 BPA Project: Advanced Interview Skills
7. AUG 29 SLO Pre Testing 📄 / Career Topics - **OPEN HOUSE (6-8pm)**
8. AUG 30 Earned Income & Benefits (PFIN 2-1)
9. AUG 31 Unearned Income (PFIN 2-2)
10. SEP 4 Taxes & Other Deductions (PFIN 2-3)
11. SEP 5 PFIN 2 Project: Doing Your Own Taxes
12. SEP 6 BPA Project: Intermediate/Advanced Word – Day 1
13. SEP 7 BPA Project: Intermediate/Advanced Word – Day 2
14. SEP 10 Inflation & Prices (PFIN 3-1)
15. SEP 11 BPA 2Tuesday ❤️
16. SEP 12 Special Event - **FSS TRIP TO UC (tentative date)**
17. SEP 13 Price & Demand (PFIN 3-2)
18. SEP 14 Selling & Buying Strategies (PFIN 3-3) - **CEAC**
19. SEP 17 PFIN 3 Project: Guerilla Marketing
20. SEP 18 Understanding Income Review
21. SEP 19 Unit I Test 📄

**Unit II: Money Management**

22. SEP 20 Resources & Choices (PFIN 4-1)
23. SEP 24 Budgeting (PFIN 4-2)
24. SEP 25 Personal Financial Planning (PFIN 4-3)
25. SEP 26 PFIN 4 Project: My Unreal Life - **BPA OHIO PIN DESIGN**
26. SEP 27 BPA Project: Advanced Spreadsheets – Day 1
27. SEP 28 BPA Project: Advanced Spreadsheets – Day 2 - **BPA STATE OFFICER INTENTS**
28. OCT 1 Checking Accounts (PFIN 5-1)
29. OCT 2 Savings Accounts (PFIN 5-2)
30. OCT 3 The Federal Reserve System (PFIN 5-3)
31. OCT 4 PFIN 5 Project: Exploring Bank Accounts
32. OCT 5 Risk Assessment & Strategies (PFIN 6-1) - **HOMECOMING PARADE/GAME**
33. OCT 8 Income Protection: Life and Health Insurance (PFIN 6-2) - **BPA STATE OFFICER SCREENING**
34. OCT 9 BPA 2Tuesday ❤️
35. OCT 10 Property Protection: Auto, Home/Renters Insurance (PFIN 6-3)
36. OCT 11 PFIN 6 Project: Keep It Safe
37. OCT 12 Money Management Review
38. OCT 15 Unit II Test 📄
39. OCT 16 BPA Project: Global Marketing/Presentation Mgmt – Day 1
40. OCT 17 BPA Project: Global Marketing/Presentation Mgmt – Day 2
41. OCT 18 BPA Project: Global Marketing/Presentation Mgmt – Day 3
42. OCT 19 BPA Project: Global Marketing/Presentation Mgmt – Day 4

**Review**

43. OCT 22 Unit I & II Review
44. OCT 23 Unit I & II Exam / SLO Post Testing 📄



**QUESTION OF THE DAY**  
(10pts daily, due by the end of class)

At the beginning of class, there will be a "Question of the Day" on the screen (also available on the class website). You should do your best to write a complete response (25 word minimum) to the question and EMAIL it to me. If you aren't sure about what to write, please ask! No credit will be given for late QODs, unless you were absent that day.

**STAR SHEET**  
(10pts daily + 10pts for weekly reflections)

Your class participation grade will be based on your own self-evaluation of your achievement (subject to my approval). You must, however, turn in your STAR sheet every day for credit. At the end of each week, complete the weekly reflections box on the STAR sheet for an additional 10pts. Extra credit is available.

**CURRENT EVENT**  
(100pts weekly, due by the end of each week)

Every week, you will be responsible for finding a recent news article which relates to a relevant business, finance, or entrepreneurship topic. The criteria include:

- A 250-word paragraph that (1) summarizes your article, (2) explains how it relates to class, and (3) provides your own personal reflections on the topic.
- Typed in MS Word or Google Docs and attached to an email.
- Use MLA format for the paper and cite your source.
- No credit will be given if your current event does not meet all of these criteria.

Remember that you can always find information about assignments and due dates on our class website:

[www.myfinanceclass.com](http://www.myfinanceclass.com)

## MANAGING CREDIT WISELY AND INVESTING FOR THE FUTURE

**Unit III: Spending and Credit**

45. OCT 24 Buying Plans (PFIN 7-1)
46. OCT 25 Sources & Benefits of Credit (PFIN 7-2)
47. OCT 30 Costs of Credit (PFIN 7-3)
48. OCT 31 PFIN 7 Project: Buy Now, Pay Later - FALL LEADERSHIP CONFERENCE
49. NOV 1 Payment Methods (PFIN 8-1)
50. NOV 2 Consumer Loans (PFIN 8-2)
51. NOV 5 Credit Tips (PFIN 8-3)
52. NOV 7 PFIN 8 Project: Mortgages and Real Estate
53. NOV 8 Resolving Credit Problems (PFIN 9-1)
54. NOV 9 Bankruptcy (PFIN 9-2) - HR BREAKFAST (bells 1-2)
55. NOV 12 Consumer Protection Laws (PFIN 9-3); PFIN 9 Project: Your Credit Rating
56. NOV 13 BPA 2Tuesday ♥ - THANKSGIVING FEAST
57. NOV 14 Special Event - SOPHOMORE RECRUITING TOURS
58. NOV 15 Spending and Credit Review
59. NOV 16 Unit III Test 📄
60. NOV 19 Special Event - CHS EXCHANGE TOURS
61. NOV 20 BPA Project: Banking and Finance - FALL BREAK BEGINS

**Unit IV: Saving and Investing**

62. NOV 26 Reasons for Saving & Investing (PFIN 10-1)
63. NOV 27 Saving & Investing Principles (PFIN 10-2)
64. NOV 28 Saving & Investing Strategies (PFIN 10-3)
65. NOV 29 PFIN 10 Project: Markets & Indexes
66. NOV 30 Low-Risk Investments (PFIN 11-1) - POWER LUNCH
67. DEC 3 Medium-Risk Investments (PFIN 11-2)
68. DEC 4 High-Risk Investments (PFIN 11-3); PFIN 11 Project
69. DEC 5 Researching Investments (PFIN 12-1)
70. DEC 6 Buying & Selling Investments (PFIN 12-2)
71. DEC 7 Regulating Agencies (PFIN 12-3) - CEAC
72. DEC 10 PFIN 12 Project: Bulls, Bears, and Pigs; MarketWatch Game 📄
73. DEC 11 BPA 2Tuesday ♥ - CHRISTMAS PARTY - FIN LIT DAY (seniors only)
74. DEC 12 Saving and Investing Review
75. DEC 13 Unit IV Test 📄
76. DEC 14 BPA Project: Personal Financial Management

**Review**

77. DEC 17 Fundamentals of FS Review - BPA COMPETITION CHOICES DUE
78. DEC 18 End of Course Exam / WebXam ... exams for bells 1, 2, 3
79. DEC 19 End of Course Exam / WebXam ... exams for bells 4, 7 (half day)
80. DEC 20 End of Course Exam / WebXam ... exams for bells 5, 6 (half day) - WINTER BREAK

**BPA Competition Prep Begins**

81. JAN 3 BPA Competition Prep – Day 1
82. JAN 4 BPA Competition Prep – Day 2
83. JAN 7 BPA Competition Prep – Day 3
84. JAN 8 BPA 2Tuesday ♥
85. JAN 9 BPA Competition Prep – Day 4
86. JAN 10 BPA Competition Prep – Day 5
87. JAN 11 BPA Competition Prep – Day 6



**QUESTION OF THE DAY**  
(10pts daily, due by the end of class)

At the beginning of class, there will be a "Question of the Day" on the screen (also available on the class website). You should do your best to write a complete response (25 word minimum) to the question and EMAIL it to me. If you aren't sure about what to write, please ask! No credit will be given for late QODs, unless you were absent that day.

**STAR SHEET**  
(10pts daily + 10pts for weekly reflections)

Your class participation grade will be based on your own self-evaluation of your achievement (subject to my approval). You must, however, turn in your STAR sheet every day for credit. At the end of each week, complete the weekly reflections box on the STAR sheet for an additional 10pts. Extra credit is available.

**CURRENT EVENT**  
(100pts weekly, due by the end of each week)

Every week, you will be responsible for finding a recent news article which relates to a relevant business, finance, or entrepreneurship topic. The criteria include:

- A 250-word paragraph that (1) summarizes your article, (2) explains how it relates to class, and (3) provides your own personal reflections on the topic.
- Typed in MS Word or Google Docs and attached to an email.
- Use MLA format for the paper and cite your source.
- No credit will be given if your current event does not meet all of these criteria.

Remember that you can always find information about assignments and due dates on our class website:

[www.myfinanceclass.com](http://www.myfinanceclass.com)

**UNDERSTANDING BUSINESS ECONOMICS AND MANAGING THE FINANCES OF A BUSINESS****Unit I: Financial Fundamentals**

88. JAN 14 Finance in Society (CFIN 1-1)
89. JAN 15 Personal Financial Decisions (CFIN 1-2)
90. JAN 16 Business Financial Activities (CFIN 1-3)
91. JAN 17 Government Finances (CFIN 1-4) - OHIO BPA SCHOLARSHIP APP
92. JAN 22 CFIN 1 Project: What Do CEOs Do? / SLO Pre Testing 📄
93. JAN 23 Basic Economics (CFIN 2-1)
94. JAN 24 Legal Forms of Business (CFIN 2-2)
95. JAN 25 Types of Financial Markets (CFIN 2-3) - MORP
96. JAN 28 BPA Competition Prep – Day 7
97. JAN 29 BPA Competition Prep – Day 8 - BPA TESTED EVENTS (bell 4)
98. JAN 30 BPA Competition Prep – Day 9 - BPA TESTED EVENTS (bell 4)
99. JAN 31 Global Financial Activities (CFIN 2-4) - BPA TESTED EVENTS (bell 4)
100. FEB 1 CFIN 2 Project: Two Years in History - OK BREAKFAST (bell 1) - OHIO BPA INTERN APP
101. FEB 4 Business Financial Goals (CFIN 3-1)
102. FEB 5 Understand Financial Statements (CFIN 3-2)
103. FEB 6 Special Event - BPA REGIONAL AWARDS
104. FEB 7 Develop a Financial Budget (CFIN 3-3)
105. FEB 8 Interest and Time Value of Money (CFIN 3-4)
106. FEB 11 CFIN 3 Project: Joe's Cup O Joe
107. FEB 12 BPA 2Tuesday ❤️
108. FEB 13 Financial Fundamentals Review
109. FEB 14 Unit I Test 📄

**Unit II: Financial Management**

110. FEB 15 Accounting Principles & Practices (CFIN 4-1) - BPA TORCH AWARDS DEADLINE
111. FEB 19 Maintain & Use Financial Records (CFIN 4-2)
112. FEB 20 Special Event - JUNIOR ACT DAY (no school)
113. FEB 21 Financial Management Analysis Tools (CFIN 4-3)
114. FEB 22 Financial Analysis & Decision Making (CFIN 4-4) - BLACK HISTORY MONTH ACTIVITIES
115. FEB 25 CFIN 4 Project: Sneaker Attack!
116. FEB 26 Cash Budget & Working Capital (CFIN 5-1)
117. FEB 27 Inventory Management (CFIN 5-2)
118. FEB 28 Payroll Management (CFIN 5-3)
119. MAR 1 Credit Sales & Receivables (CFIN 5-4) - SENIOR SUPERLATIVES AWARDS (bell 7)
120. MAR 4 CFIN 5 Project: Google vs. Amazon
121. MAR 5 Capital Projects (CFIN 6-1)
122. MAR 6 Capital Budgeting Process (CFIN 6-2)
123. MAR 7 Capital Project Analysis (CFIN 6-3)
124. MAR 8 Business Expansion Strategies (CFIN 6-4)
125. MAR 11 CFIN 6 Project: This Old Hotel
126. MAR 12 Financial Management Review / BPA 2Tuesday ❤️ - BT WELCOME CELEBRATION
127. MAR 13 Unit II Test 📄
128. MAR 14 Corporate Finance Case Study – Day 1 - STATE LEADERSHIP CONFERENCE
129. MAR 15 Corporate Finance Case Study – Day 2 - STATE LEADERSHIP CONFERENCE

**Review**

130. MAR 18 Unit I & II Review
131. MAR 19 Unit I & II Review
132. MAR 20 Unit I & II Exam / SLO Post Testing 📄



**QUESTION OF THE DAY**  
(10pts daily, due by the end of class)

At the beginning of class, there will be a "Question of the Day" on the screen (also available on the class website). You should do your best to write a complete response (25 word minimum) to the question and EMAIL it to me. If you aren't sure about what to write, please ask! No credit will be given for late QODs, unless you were absent that day.

**STAR SHEET**  
(10pts daily + 10pts for weekly reflections)

Your class participation grade will be based on your own self-evaluation of your achievement (subject to my approval). You must, however, turn in your STAR sheet every day for credit. At the end of each week, complete the weekly reflections box on the STAR sheet for an additional 10pts. Extra credit is available.

**CURRENT EVENT**  
(100pts weekly, due by the end of each week)

Every week, you will be responsible for finding a recent news article which relates to a relevant business, finance, or entrepreneurship topic. The criteria include:

- A 250-word paragraph that (1) summarizes your article, (2) explains how it relates to class, and (3) provides your own personal reflections on the topic.
- Typed in MS Word or Google Docs and attached to an email.
- Use MLA format for the paper and cite your source.
- No credit will be given if your current event does not meet all of these criteria.

Remember that you can always find information about assignments and due dates on our class website:

[www.myfinanceclass.com](http://www.myfinanceclass.com)

**EXPLORING FUNDING SOURCES AND FINANCIAL OPERATIONS OF A BUSINESS****Unit III: Sources of Financing**

133. MAR 21 Financing Choices (CFIN 7-1)  
 134. MAR 22 Debt Financing: Bonds (CFIN 7-2)  
 135. MAR 25 Equity Financing: Stock (CFIN 7-3)  
 136. MAR 26 Stock and Bond Markets (CFIN 7-4)  
 137. MAR 27 CFIN 7 Project: The Stock Market and the Economy  
 138. MAR 28 Stock Portfolio Project – Day 1 📅  
 139. MAR 29 Stock Portfolio Project – Day 2 – **SPRING BREAK BEGINS**
140. APR 8 Banks & Other Financial Institutions (CFIN 8-1)  
 141. APR 9 Financial Services (CFIN 8-2) / BPA 2Tuesday ❤️  
 142. APR 10 International Banking (CFIN 8-3) / CFIN 8 Project  
 143. APR 11 Credit Principles & Practices (CFIN 9-1)  
 144. APR 12 Offer and Use Credit (CFIN 9-2)  
 145. APR 15 Collection Procedures & Legal Requirements (CFIN 9-3) / CFIN 9 Project  
 146. APR 16 Sources of Financing Review  
 147. APR 17 Unit III Test 📅

**Unit IV: Financial Operations**

148. APR 18 Manage Risk (CFIN 10-1)  
 149. APR 22 Principles of Insurance (CFIN 10-2)  
 150. APR 23 Property & Vehicle (CFIN 10-3) / Personnel & Liability (CFIN 10-4) / CFIN 10 Project  
 151. APR 24 Financial Info Management (CFIN 11-1)  
 152. APR 25 Technology in Finance (CFIN 11-2)  
 153. APR 26 Information Privacy & Security (CFIN 11-3) / CFIN 11 Project  
 154. APR 29 WEBXAM – **NHS INDUCTIONS**
155. APR 30 International Business and Trade (CFIN 12-1) – **NATIONAL LEADERSHIP CONFERENCE**  
 156. MAY 1 Economic Dev. and Monetary Systems (CFIN 12-2) – **NATIONAL LEADERSHIP CONFERENCE**  
 157. MAY 2 International Financial Markets (CFIN 12-3) – **NATIONAL LEADERSHIP CONFERENCE**  
 158. MAY 3 Global Payments (CFIN 12-4) / CFIN 12 Project – **NATIONAL LEADERSHIP CONFERENCE**
159. MAY 6 Financial Operations Review  
 160. MAY 7 FSS Final Projects – **TOP 10/MILITARY/SCHOLARSHIP RECOGNITIONS (1pm)**  
 161. MAY 8 FSS Final Projects – **SIGNING DAY (1pm)**  
 162. MAY 9 Last Day in FSS! – **SENIOR HONORS NIGHT**  
 163. MAY 10 Special Event – **SENIOR BRUNCH / PROM – LAST DAY FOR SENIORS**  
 164. MAY 13 No Class – **SENIOR EXAM DAY**  
 165. MAY 14 No Class / BPA 2Tuesday ❤️  
 166. MAY 15 No Class  
 167. MAY 16 No Class – **UNDERCLASS HONORS NIGHT**  
 168. MAY 17 Special Event – **GRADUATION REHEARSAL – FS COOKOUT**  
 169. MAY 20 No Class – **NWHS GRADUATION 7PM AT BB&T**  
 170. MAY 21 No Class  
 171. MAY 22 No Class  
 172. MAY 23 No Class  
 173. MAY 24 No Class



**QUESTION OF THE DAY**  
 (10pts daily, due by the end of class)

At the beginning of class, there will be a "Question of the Day" on the screen (also available on the class website). You should do your best to write a complete response (25 word minimum) to the question and EMAIL it to me. If you aren't sure about what to write, please ask! No credit will be given for late QODs, unless you were absent that day.

**STAR SHEET**  
 (10pts daily + 10pts for weekly reflections)

Your class participation grade will be based on your own self-evaluation of your achievement (subject to my approval). You must, however, turn in your STAR sheet every day for credit. At the end of each week, complete the weekly reflections box on the STAR sheet for an additional 10pts. Extra credit is available.

**CURRENT EVENT**  
 (100pts weekly, due by the end of each week)

Every week, you will be responsible for finding a recent news article which relates to a relevant business, finance, or entrepreneurship topic. The criteria include:

- A 250-word paragraph that (1) summarizes your article, (2) explains how it relates to class, and (3) provides your own personal reflections on the topic.
- Typed in MS Word or Google Docs and attached to an email.
- Use MLA format for the paper and cite your source.
- No credit will be given if your current event does not meet all of these criteria.

Remember that you can always find information about assignments and due dates on our class website:

[www.myfinanceclass.com](http://www.myfinanceclass.com)