WEEK 25

Financial Toundations

Financial Foundations will provide you with an introduction to the exciting world of finance. You will investigate the business environment, our economy, money management, and business law in a fast-paced, interactive atmosphere. You will participate in hands-on projects to put financial concepts into practice and develop computer skills in Microsoft Word, Excel, PowerPoint, and Publisher. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, February 11 Day 106

Today's Topic: "There Is No Free Lunch in Investing"

Worksheet: "Types of Investment Risk" Activity: "The Pyramid of Risk and Reward"

Tuesday, February 12 Day 107

Today's Topic: "Building Wealth Over the Long Term; Types of Investments"

**BPA Meeting** 

Day 108

Read: "Forms of Saving and Investing"

Activity: "A \$1000 Question"

Worksheet: "Types of Investments"

Wednesday, February 13

Today's Topic: "Risk, Return, Liquidity ... and Diversification" Parent Conferences (4-7:30pm) / 8th Grade Family Night

Group Activity: "Strategies for Wealth Building"

Thursday, February 14 Day 109

Today's Topic: "Savvy Savers"

Worksheet: "Suzie's Savings Decision"

Discuss: "The Rule of 72"

Activity: "Charlie's Financial Goal"

Friday, February 15 Day 110

Today's Topic: "Stock Market Basics"

Torch Awards Deadline / Pre-Submit Deadline for SLC

Activity: "Stock Market IQ Test" Activity: "Hot Stock Tips"



## **IMPORTANT**

**Torch Awards** deadline is <u>THIS</u> Friday, February 15. Everyone should earn at least their Executive Torch!

BPA State Competitions are 4 weeks away! If you're going, are you getting ready?



EVERY student attending is responsible for completing at least 10 hours of prep time with me before SLC. This includes prep for competitions, open events, and interviews.