

## Fundamentals of Financial Services

EXPLORING CAREERS, UNDERSTANDING INCOME, AND MANAGING YOUR MONEY

### Unit I: Understanding Income

1. AUG 22 Personal Financial Decisions (PFIN 1-1) - WELCOME TO FSS
2. AUG 23 Career Planning (PFIN 1-2)
4. AUG 25 PFIN 1 Project: Finding the Right Career ❤️ BPA
5. AUG 26 Earned Income & Benefits (PFIN 2-1)
6. AUG 29 Unearned Income (PFIN 2-2)
7. AUG 30 Taxes & Other Deductions (PFIN 2-3)
9. SEP 1 PFIN 2 Project: Doing Your Own Taxes ❤️ BPA
10. SEP 2 Inflation & Prices (PFIN 3-1)
11. SEP 6 Price & Demand (PFIN 3-2)
13. SEP 8 Selling & Buying Strategies (PFIN 3-3) ❤️ BPA
14. SEP 9 PFIN 3 Project: Guerilla Marketing
15. SEP 12 Understanding Income Review
16. SEP 13 Unit I Test 📄
18. SEP 15 PFIN Topics ❤️ BPA

### Unit II: Money Management

19. SEP 19 Resources & Choices (PFIN 4-1)
20. SEP 20 Budgeting (PFIN 4-2)
22. SEP 22 Personal Financial Planning (PFIN 4-3) ❤️ BPA
23. SEP 23 PFIN 4 Project: My Unreal Life
24. SEP 26 Checking Accounts (PFIN 5-1)
25. SEP 27 Savings Accounts (PFIN 5-2)
27. SEP 29 The Federal Reserve System (PFIN 5-3) ❤️ BPA
28. SEP 30 PFIN 5 Project: Exploring Bank Accounts
29. OCT 3 Risk Assessment & Strategies (PFIN 6-1)
30. OCT 4 Income Protection: Life and Health Insurance (PFIN 6-2)
32. OCT 6 Property Protection: Auto, Home/Renters Insurance (PFIN 6-3) ❤️ BPA
33. OCT 7 PFIN 6 Project: Keep It Safe
34. OCT 10 Money Management Review
35. OCT 11 Unit II Test 📄
37. OCT 13 PFIN Topics ❤️ BPA



#### QUESTION OF THE DAY (10pts daily, due by the end of class)

At the beginning of class, there will be a "Question of the Day" on the screen (also available on the class website). You should do your best to write a complete response (25 word minimum) to the question and EMAIL it to me. If you aren't sure about what to write, please ask! No credit will be given for late QODs, unless you were absent that day.

#### STAR SHEET (10pts daily + 10pts for weekly reflections)

Your class participation grade will be based on your own self-evaluation of your achievement (subject to my approval). You must, however, turn in your STAR sheet every day for credit. At the end of each week, complete the weekly reflections box on the STAR sheet for an additional 10pts. Extra credit is available.

#### CURRENT EVENT (100pts weekly, due by the end of each week)

Every week, you will be responsible for finding a recent news article which relates to a relevant business, finance, or entrepreneurship topic. The criteria include:

- A 250-word paragraph that (1) summarizes your article, (2) explains how it relates to class, and (3) provides your own personal reflections on the topic.
- Typed in MS Word or Google Docs and attached to an email.
- Use MLA format for the paper and cite your source.
- No credit will be given if your current event does not meet all of these criteria.

Remember that you can always find information about assignments and due dates on our class website:

[www.myfinanceclass.com](http://www.myfinanceclass.com)