WEEK 9

Financial Services Services BPA

The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, October 17

NO SCHOOL

Tuesday, October 18 Day 38

Today's Topic: "Buying Plans"

Substitute

PFIN 7-1: Think Critically, Excel Problems Project: "Creating a Buying Plan for a Laptop" Activity: "Blogging about Personal Finance"

Wednesday, October 19

Day 39

Bells 1243 Today

Thursday, October 20 Day 40

Today's Topic: "Sources and Benefits of Credit"

BPA Pumpkin Carving

PFIN 7-2: Think Critically

Worksheet: "Use of Credit" and "Credit Application"

Activity: "Ad Appeal"

♥ BPA: "Pumpkin Carving"

Friday, October 21 Day 41

Today's Topic: "Costs of Credit" and "PFIN 7 Project"

PFIN 7-3: Think Critically, In Depth Project: "Reconciling Credit Records"

Worksheet: "Calculating Credit Card Interest"

PFIN 7 Review: FITB, Excel Problems

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

IMPORTANT

The **BLUE JACKETS** field trip is next week. Before you can go, I need:

- White Permission Form
- Blue Liability Waiver
- Class Form and EMA

