

The first semester of FSS is **Fundamentals of Financial Services**, which will focus on personal finance topics that will help prepare you for life after high school – budgets, saving, investing, real estate, insurance, and credit. You will participate in hands-on projects to put financial concepts into practice and enhance your technology skills. Most of all, you will have fun while doing all of this!

SUGGESTIONS: Stay organized, be productive, and keep deadlines in mind. Refer to these weekly sheets for your assignments and due dates; use the quarterly syllabus to plan further ahead. Tests and major projects should never be a surprise! Use our class website (www.myfinanceclass.com) as a resource at school and as a way to stay connected from home.

Monday, November 14 **Day 55**

Today's Topic: "Saving and Investing Strategies" and "PFIN 10 Project"

PFIN 10-3: Think Critically and PFIN 10 Review: FITB, Excel Problems

Activity: "Strategies for Stock Selection"

Project: "Researching the DJIA"

Tuesday, November 15 **Day 56**

Today's Topic: "PFIN Topics"

BPA Meeting

PFIN Topics

Wednesday, November 16 **Day 57**

CHS Sophomore Exchange Tours

Bells 1243 Today

Thursday, November 17 **Day 58**

Today's Topic: "Low-Risk Investment Options"

PFIN 11-1: Think Critically, In Depth

Worksheet: "What Is A Bond?"

Activity: "Lender/Borrower Game"

♥ *BPA: "BPA Competition Prep"*

Friday, November 18 **Day 59**

BPA Thanksgiving Party

Special Event: BPA Thanksgiving Party

Current Event (related to a business, finance, or entrepreneurship topic) – due Sunday by midnight.

Monday, November 21 **Day 60**

Today's Topic: "Medium-Risk Investment Options"

BT Off-Campus Tours

PFIN 11-2: Think Critically

Project: "Investment Strategies" (pairs)

Worksheet: "Mutual Fund Facts"

Tuesday, November 22 **Day 61**

Today's Topic: "High-Risk Investment Options" and "PFIN 11 Review"

Student-Staff VB Game

PFIN 11-3: Think Critically; In Depth and PFIN 11 Review: FITB, Excel Problems

Worksheet: "Investment Strategies"

Cases: "Would You Buy This Stock Now?"

NO CURRENT EVENT OVER THANKSGIVING BREAK!

IMPORTANT



Have a great Thanksgiving Break!

